

Nordic Aquafarms DK ApS
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1. 02. 2019

> Letter of Interest

Dear Sirs,

We refer to your request regarding the availability of EKF cover for a Nordic Aquafarms DK ApS project in Maine in the USA.

We are pleased to inform you that EKF supports Danish exporters, incl. Nordic Aquafarms DK ApS in their exports around the world. With this letter of interest EKF would like to express interest in projects with involvement of Nordic Aquafarms DK ApS and possible participation in the financing thereof.

Should a formal request for the issuance of an export credit guarantee be submitted we will need to analyse the project in detail. The decision to grant cover is subject to an analysis of the economic, financial, political, environmental and legal aspects of the project as well as assessment of the financial counter parties and other stakeholders involved in the project.

Please note that this is a letter of interest, and not a binding offer on behalf of EKF and shall not in any way be regarded or construed as such.

EKF look forward to working with you and the parties involved in this transaction.

Yours sincerely,



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